

Business Meeting Agenda

Date	Start	End	Description
Monday, April 14	7:00am	7:15am	Safety and Agenda
	7:15am	8:30am	Dealer Discussion Topics
	8:30am	8:45am	Break
	8:45am	9:00am	CATD – John Bowman
	9:00am	10:00am	Dealer Discussion Topics
	10:00am	10:45am	Dealer Principal Meeting
Tuesday, April 15	7:00am	7:15am	Safety & Agenda
	7:15am	7:45am	Caterpillar 2025 Priorities – Must Wins for 2025 Bob De Lange / Jason Kaiser / Tony Fassino
	7:45am	8:25am	CI Services Growth – Rebuilds, Wear Products, CVA Fulfillment, Services Commitment Damien Giraud / Steph Downing
	8:25am	9:05am	CI Retail Growth – Quality Participation, Sales Funnel Mgt., Digital Coverage, CX Tony Fassino / Rod Shurman
	9:05am	9:20am	Break
	9:20am	10:00am	Digitally Enabling Growth – Customer Onboarding, Digital Adoption, Dealer ERP Bob De Lange / Ogi Redzic
	10:00am	10:40am	CI Rental Growth – Investing to Grow (Caterpillar & Dealer), Covering Metro Opportunity Tony Fassino / Phil Kelliher
	10:40am	11:20am	Electric Power Growth – Grid Support, Data Center Expansion, Rental Power Jason Kaiser / Melissa Busen
	11:20am	11:30am	Close & Meeting Logistics



Business Meeting Agenda (cont.)

Date	Start	End	Description
Wednesday, April 16	7:30am	7:45am	Safety & Agenda
	7:45am	8:30am	Caterpillar Strategic Priorities – Key Priorities for 2025 & Beyond Joe Creed
	8:30am	9:00am	Sustaining CI Services Growth Mustang Cat
	9:00am	9:30am	Sustaining CI Retail Growth Foley Equipment
	9:30am	9:45am	Break
	9:45am	10:15am	Maximizing Impact of Digital Holt
	10:15am	10:45am	Investing to Grow Power MacAllister
	10:45am	11:20am	Caterpillar Executive Leader Panel – Includes Joe, GPs & SVPs Ann Konecny / Aris Michaelides
	11:20am	11:30am	Close & Meeting Logistics